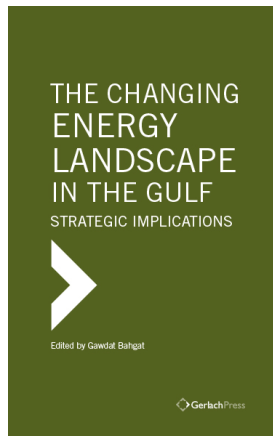


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THE CHANGING ENERGY LANDSCAPE IN THE GULF: STRATEGIC IMPLICATIONS



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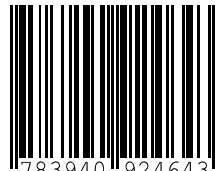
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